



Mortgage industry document management, classification, and data extraction platform.



## The Acuity document suite powers loan origination, file review, servicing, and asset management.

For originators, investors, industry vendors, and servicers looking to manage, organize and share loan documents, the Acuity document suite provides secure storage with permission-based sharing and audit tracking, as well as OCR technology that can identify documents automatically and extract data from them.

With over 900 million documents processed by Acuity's machine learned application, Acuity delivers confidence in documents and data that power loan origination, loan purchase, and loan servicing. Acuity offers an intuitive user experience and robust set of tools allowing you to organize loans, establish user defined views, create custom stacking orders, leverage extracted data, and report content at the click of a button. Users can also electronically share loan documentation or individual documents with counterparties supporting secondary market, vendor management, and audit needs. With Acuity, transaction managers, servicers, and asset management professionals can add documents to the loan file so it is always up to date and comprehensive supporting their business.

### Key Functions



#### Storage, Sharing & Audit Tracking

Robust document storage with the ability to see details at the document, loan or trade (group of loans) level. Permission-based secure sharing across all files from individual documents to large loan pools. Signed agreements facilitate sharing, integrated guidance on adhering to the Taxpayer First Act of 2019.



#### Document Classification & Data Extraction

Highly scalable machine-learned document classification engine that captures all changes made to files, improving accuracy over time. Leverages optical character recognition (OCR) to recognize and extract data from mortgage documents.



#### Document Viewer

High-performance document viewer with non-destructive editing, custom stacking orders, and full-text search.

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# 1.6B+

Documents indexed  
in the system

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# 4B+

OCR processing  
capacity per year

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# 700+

Document types  
supported in the system

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## Features

### Customizable System

Configurable workflows and design to support human review and end engagement with customizable bulk extracts of indexed documents.

### Cross-document Comparison

Acuity can perform cross-document comparison of data amongst multiple document types to ensure data integrity as well as validate data obtained from another system.

### Document Versioning

Acuity records sequence and version of loan documentation leveraging date and time stamps.

### Reporting

Standardized and custom reporting providing insight into document inventory and data quality.

### Living File

Documents can be sent to Acuity, processed, and combined with previous submissions to keep all documents in one centralized location.

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## Benefits



### Achieve Enhanced Document Management

Efficiently organize and access your mortgage documents, ensuring transparency and accessibility across your portfolio.



### Accelerate Review Processes

Significantly reduce review time by swiftly sharing and accessing documentation for origination, diligence, and loan servicing.



### Boost Revenue Generation

Maximize profitability by streamlining underwriting procedures, minimizing costs, and unlocking your full revenue potential.



### Optimize Operational Efficiency

Leverage a powerful workflow engine equipped with logic layers and rules-based tasks to drive efficiency, mitigate risks, and enhance accuracy in mortgage operations.